



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Monday, November 8, 2021

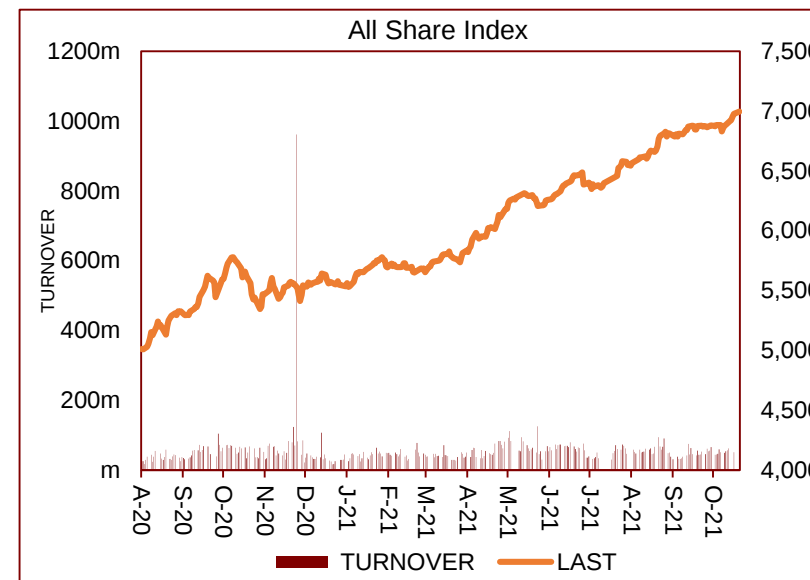




Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,215.64	-0.05	0.12	1.45	5.04	30.02	42.64 KWD	2.18	25.72
Kuwait Premier Index	7,799.82	0.06	0.50	1.32	3.97	28.81	31.73 KWD	2.36	27.06
Kuwait Main Index	6,091.71	-0.36	-0.92	1.90	8.42	33.81	10.90 KWD	1.66	22.05
NIC 50	8,727.45	-0.03	0.45	1.24	3.90	28.81	28.60 KWD	2.34	26.06
Kuwait Sector									
Banking	1,642.97	0.11	0.65	1.42	4.23	30.14	24.23 KWD	1.24	28.06
Telecom	1,102.32	-0.19	0.20	-0.08	0.61	0.00	3.39 KWD	0.95	13.84
Industrials	1,215.30	-0.54	-0.76	1.01	4.13	36.38	4.34 KWD	1.10	13.14
Financial services	1,466.66	-0.30	-1.03	1.97	11.20	57.75	3.74 KWD	1.03	12.57
Real estate	1,407.77	0.04	-0.09	2.82	10.03	47.78	3.04 KWD	0.85	29.06
Basic materials	1,107.68	-0.82	-0.77	0.74	1.75	23.27	1.00 KWD	1.92	29.91
Health care	802.11	0.91	0.91	0.91	0.78	-2.97	0.39 KWD	4.55	11.85
Consumer services	770.23	-0.09	0.04	-0.74	-1.69	3.20	0.70 KWD	1.12	11.26
Insurance	1,531.47	-0.12	-0.23	3.66	5.61	32.46	0.64 KWD	0.96	9.97
Consumer Disc	1,359.29	-0.15	-0.21	7.54	21.67	66.05	0.24 KWD	1.38	9.53
Energy	1,483.36	0.58	0.29	1.68	7.74	16.13	0.31 KWD	1.15	14.79
Technology	763.88	-4.54	0.96	-0.94	6.92	51.96	0.01 KWD	0.94	0.00
Utilities	642.11	0.00	0.83	3.39	2.96	-11.91	0.27 KWD	5.13	21.19

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,846.53	0.04	0.94	1.35	3.19	36.33	10,490 SAR	2.63	19.30
Qatar (QE Index)	11,970.86	-0.02	0.18	1.67	4.15	14.71	604 QAR	1.75	16.60
Dubai (DFMGI)	3,104.28	0.19	-0.11	8.38	9.09	24.57	334 AED	1.64	26.44
Abu Dhabi (ADI)	8,181.96	1.09	2.08	4.03	6.28	62.17	1,384 AED	1.76	23.18
Bahrain (BAX)	1,781.97	-0.20	0.17	2.23	4.48	19.61	18 BHD	1.16	11.14
MUSCAT SE INDEX	4,050.07	-0.08	0.01	-0.61	2.73	10.69	5 OMR	0.89	13.25
Developed Markets									
MSCI World Index	3,232.26	0.24	0.00	1.81	7.51	20.16			
U.S. (S&P 500)	4,697.53	0.33	2.00	2.00	9.05	25.07			
U.K. (FTSE 100)	7,305.92	0.03	0.03	0.95	3.10	13.09			
Japan (Topix)	2,035.22	-0.30	-0.30	1.70	0.25	12.77			
Emerging Markets									
MSCI EM Index	1,264.07	-0.35	0.00	-0.05	0.88	-2.11			
China (SSE Composite)	3,498.63	0.20	0.20	-1.37	-1.95	0.74			
India (Sensex)	60,545.61	0.80	0.80	2.09	2.40	26.79			



What Move the GCC markets ,

Oil Prices

Oil prices rose on Monday after Saudi Arabia's state-owned oil producer Aramco raised the official selling price for its crude, suggesting demand remains strong at a time of tighter supplies, Brent crude was up by 90 cents or 1.1% at \$83.64 a barrel.

Kuwait Market

The market closed today down by - 0.05%, value traded 78.8 million KD, Premier market value traded reached 38.0 million KD and closed at 7,799.82 up by + 0.06%.

Saudi Market

The Market closed up today by + 0.04%, with positive macroeconomic sentiments bounce of oil reaching \$83.64 or 1.1%.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



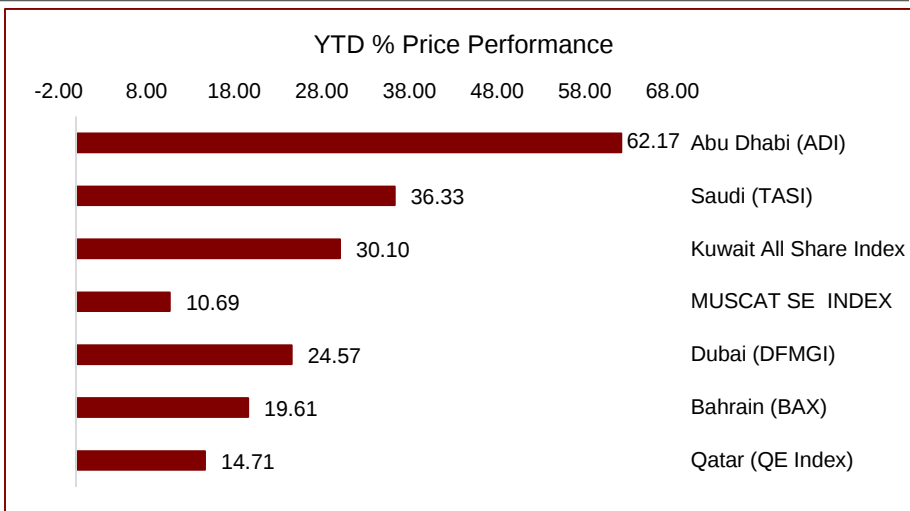
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.020	0.99	2.31	2.93	6.93	27.38	7.27 KWD	1.87	27.00
KFH	0.841	-0.36	-0.24	0.60	2.31	36.65	7.13 KWD	3.28	32.00
Zain	0.598	-0.17	0.17	-0.33	-0.33	-1.49	2.59 KWD	2.24	13.84
BOUBYAN BANK	0.793	0.13	0.51	1.02	3.26	46.59	2.52 KWD	3.59	34.00
Agility	0.999	-0.79	-1.09	1.11	1.42	62.56	2.25 KWD	1.81	28.11
Saudi Arabia									
ARAMCO	37.50	-0.27	-0.79	-0.92	4.31	7.29	7,520.00 SAR	7.03	22.90
SABIC	128.40	-0.77	1.89	2.21	1.73	27.81	388.20 SAR	2.23	35.00
STC	116.00	-0.34	0.00	0.69	-8.66	9.43	232.80 SAR	3.39	20.54
AL-RAJHI BANK	149.40	2.89	5.07	7.34	21.70	102.72	363.00 SAR	5.70	25.62
NCB	66.00	0.30	0.30	1.38	7.65	52.48	294.65 SAR	1.83	19.11
United Arab Emirates									
ETISALAT.AD	27.00	1.20	1.05	5.47	12.41	59.76	232.02 AED	5.04	25.14
FAB.AD	18.94	1.72	3.16	6.40	6.52	46.82	203.32 AED	1.86	16.73
EMIRATES NBD	14.20	0.00	1.07	3.27	0.00	37.86	89.69 AED	1.05	11.24
DB ISLAMIC BK	5.35	0.38	0.38	4.70	8.08	16.05	38.59 AED	1.01	14.21
EMAAR PROPERT	4.73	0.64	-0.84	17.08	15.93	33.99	33.65 AED	0.60	15.50
Qatar									
QNB	21.01	0.10	0.77	2.99	9.71	17.84	193.63 QAR	1.93	16.46
INDUSTRIES QAT	15.78	-1.07	-1.00	-2.47	2.27	45.35	96.38 QAR	2.58	14.48
QA ISLAMIC BK	18.27	-0.05	0.39	0.11	-0.16	6.49	43.14 QAR	1.81	13.63
MASRAF AL RAYA	4.97	-0.28	-0.36	5.68	10.90	9.65	37.30 QAR	2.52	16.77
MESAIEED PETRO	2.33	-0.72	-0.13	6.64	3.94	14.61	29.46 QAR	1.77	17.99
OMAN									
BANK MUSCAT	0.488	1.67	1.67	0.41	8.44	35.56	1.72 OMR	0.82	8.33
OMANTEL	0.740	-1.60	0.53	-1.57	1.62	3.87	0.56 OMR	1.02	7.69
BANK DHOFAR	0.128	-1.54	-1.52	0.00	11.11	34.02	0.39 QAR	0.55	14.93
NAT BANK OF OMAN	0.194	0.00	0.00	0.00	4.86	21.25	0.32 QAR	0.57	12.71
OMINVEST	0.314	1.29	1.95	1.29	0.00	-7.10	0.25 QAR	0.92	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
27-Oct-21	20.84%	10.42%	0.06%	0.36%	0.40%	4.72%	2.66%	10.89%	5.26%	4.27%
3-Nov-21	20.81%	10.81%	0.06%	0.35%	0.40%	4.78%	2.69%	10.87%	5.27%	4.33%

End of Report

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Sources, Borsa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.05 %The leading sector bottom performance indices today are Technology -4.54 % Basic materials -0.82 % Industrials -0.54 % respectively

Telecommunication sector are down today by -0.19 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by - 30.02 %

KSA

Saudi Armco has a negative performance today by -0.27 %, SABIC has a negative performance today by - 0.77 %

STC have negative performance today by -0.34 %, Al Rajhi Bank has a positive performance today by + 2.89 %

UAE

ETISALAT AD closed up today by + 1.20%, and act defensively with COVID19



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